



NEW PATIENT INFORMATION FORM

Name: _____ Date: _____

Address: _____ Prov.: _____ Postal code: _____

Home phone: _____ Email: _____ *Opt in Newsletter: Yes No

Work phone: _____ Cell phone: _____

Date of birth: _____ Sex: _____ If child, parent's name: _____

Person to contact in case of emergency: _____ City: _____

Relationship to Patient: _____ Phone: _____

If student, name of school: _____ Grade: _____

Whom may we thank for referring you: _____

Credit Card Info: Visa MC AMEX Card #: _____ Exp. date: _____ CSV #: _____

Responsible Party *(Please complete all information if different from above)*

Name: _____ Relationship to patient: _____

Address: _____ Home phone: _____

Date of Birth: _____ Work phone: _____ Cell phone: _____

Is this person currently a patient in our office? YES NO

Insurance Information

Name of insured: _____ Date of Birth: _____

Insurance company: _____

Insurance year end: _____ Group/individual policy #: _____ ID / Certificate #: _____

Annual maximum: \$ _____ Annual deductible: \$ _____

Percentage coverage: Basic: _____% Major: _____% Ortho: _____%

Recall frequency: _____ Polish/fluoride frequency: _____ Scaling/root planing limit: \$ _____ #units: _____

Do you have additional insurance? YES NO If yes, complete the following:

Name of insured: _____ Date of Birth: _____

Insurance company: _____

Insurance year end: _____ Group/individual policy #: _____ ID / Certificate #: _____

Annual maximum: \$ _____ Annual deductible: \$ _____

Percentage coverage: Basic: _____% Major: _____% Ortho: _____%

Recall frequency: _____ Polish/fluoride frequency: _____ Scaling/root planing limit: \$ _____ #units: _____

Signature of patient or parent if minor.

*By opting in to our patient newsletter you will receive monthly updates from our office. You may also receive periodical email updates informing you of our specials and promotions. You will be able to unsubscribe at any time.